



CONFIDENTIAL ENROLLMENT FORM



In consideration of the impact that Boys & Girls Clubs of Hall County has on the lives of young people and adults, I/we have made provision for a gift to Boys & Girls Clubs of Hall County in my/our estate plan. Understanding that the Boys & Girls Clubs of Hall County has established The Heritage Club to recognize individuals who have made such a commitment, I/we are pleased to authorize Boys & Girls Clubs of Hall County to include me/us as a member of The Heritage Club.

Please print or type

My Name _____

Name(s) as you would wish to appear for recognition purposes _____

- I/ we wish to remain an **anonymous** member of The Heritage Club for recognition purposes (your name will not be listed if you check this box).

Mailing address _____

City/State /ZIP Code _____

Daytime Telephone _____

Evening Telephone _____

E-Mail Address _____

(Please include area code with telephone numbers)

Relationships with Boys & Girls Clubs

- Board of Directors (current or past)
- Alumnus
- Parent/Grandparent
- Friend
- Staff
- Volunteer
- Other _____

Gift Information

I/we qualify for The Heritage Club through the following planned gift:

- Bequest (or Living Trust)
- Dollar amount
- Stock or property
- Percentage bequest
- Residuary bequest
- Charitable Gift Annuity
- Charitable Remainder Annuity Trust
- Charitable Remainder Unitrust
- IRA / Retirement Plan Beneficiary
- Pooled Income Fund
- Gift of Residence or Farm with Retained Life Estate
- Charitable Lead Trust
- Life Insurance Policy

(The following is Optional and will be treated as confidential.) Please indicate the approximate current market value of the planned gift named above: \$ _____

The gift is:

- Unrestricted
- Restricted as follows: _____

- I would like a representative to contact me.

Signature: _____

Date: _____