

Boys & Girls Clubs of Lanier Stock Transfer Instructions

Please notify Resource Development in advance of any stock transfers so that proper acknowledgment may be made. If you have any questions, please call Joyce Wilson at 770-532-8102 ext 306

DTC (Depository Trust Company)

Electronic Delivery

DTC ID #8862 – for credit to
Boys & Girls Clubs of Lanier, Inc.

Account #79D02195 at
Merrill Lynch, Pierce, Fenner & Smith, Inc.
340 Jesse Jewell Pkwy SE, Suite 410,
Gainesville, GA 30501

TAX ID #58-0656890 Boys & Girls Clubs of Lanier, Inc.

Physical Stock Certificates

Mail to:

Boys & Girls Clubs of Lanier
P.O. Box 691
Gainesville, GA 30503

DONATION INFORMATION

Date of transfer _____

Number of shares and type of stock (*name*) _____

Name of donor(s) _____

Address _____

City _____ State _____ ZIP _____

Phone number(s) _____ Email _____

I am funding a Charitable Gift Annuity. Cost basis: _____

Please return completed form to:

Boys & Girls Clubs of Lanier
C/O Joyce Wilson
P.O. Box 691
Gainesville, GA 30503

GREAT FUTURES START HERE.

770-532-8102 | jwilson@bgclanier.org

